



BENJAMIN F. EDWARDS®
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FOR IMMEDIATE RELEASE

Benjamin F. Edwards Marks Historic Milestone with Addition of \$500 Million Millennium Financial Group

ST. LOUIS, Aug. 11, 2025—Benjamin F. Edwards is proud to announce that Millennium Financial Group—managing over \$500 million in client assets—has affiliated with Edwards's independent channel, bringing the firmwide assets under management to more than \$49 billion.

The Millennium team is based in Clayton, Mo., at 7777 Bonhomme Ave.

The addition of Millennium Financial Group marks a historic milestone, enhances Edwards's national footprint and signals the firm's ongoing growth trajectory. As more independent advisors seek flexible, empowering partnerships, Edwards remains focused on supporting their success without compromising autonomy.

The Millennium Financial Group includes a distinguished team of professionals:

- Robert Ferguson, Founder, Principal, Investment Advisor Representative
- Charles (Chuck) Saenger, Principal, Investment Advisor Representative
- Alexander Ferguson, Chief of Operations, Investment Advisor Representative
- Andrew Ferguson, Portfolio Analyst

Benjamin F. Edwards partners with independent firms through an affiliation that allows access to Edwards's robust infrastructure, compliance support and growth resources, giving investment advisor representatives more time to focus on their business. Before moving to Edwards, Millennium was affiliated with LM Kohn, headquartered in Cincinnati, Ohio.

"We're excited to welcome Millennium Financial Group as a valued partner," said Benjamin F. Edwards Chairman, CEO and President Tad Edwards. "Their decision to affiliate with Edwards underscores the strength of our independent, service-oriented platform and the shared commitment to delivering exceptional client outcomes."

For more information about Edwards and its advisor affiliation options, visit <https://www.bfewealth.com>. To learn about Benjamin F. Edwards and career opportunities, visit www.benjaminfedwards.com.

About Benjamin F. Edwards

With a legacy spanning nearly 140 years over six generations of the Edwards family, Benjamin F. Edwards today is an entrepreneurial wealth-management enterprise welcoming client-first, full-service financial advisors to join its ranks. Advisors at Edwards seek to render solid investment advice while helping clients develop a plan to reach their goals. The growing national firm is now in 33 states with 102 locations, garnering \$49 billion in assets under management. It remains true to its Golden Rule roots about the treatment of clients, financial advisors and employees. The home office in St. Louis knows advisors by name and eschews call centers to get advisors' questions answered. Leveraging the firm's distinguished heritage and vision for the future, those who desire can become advisors of the firm's dually registered broker-dealer and investment adviser, Benjamin F. Edwards. Alternatively, they can choose an independent affiliation with the firm's registered investment advisor. The firm has zero debt and is committed to staying independent through future generations.

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