



BENJAMIN F. EDWARDS®
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FOR IMMEDIATE RELEASE

Benjamin F. Edwards Welcomes Anne McCarver to its Newport, RI Branch

ST. LOUIS, June 6, 2024 – St. Louis-based financial services firm [Benjamin F. Edwards](http://benjaminfedwards.com) welcomes Anne McCarver, CFP®, Senior Vice President-Investments, to its Newport, RI branch, company officials announced today. Anne brings an impressive 44 years of experience in the financial services industry, joining the firm from A.G.Edwards/Wachovia/Wells Fargo Advisors.

“We take enormous pride in welcoming this new advisor to our ever-growing Edwards family,” said Tad Edwards, chairman and CEO of Benjamin F. Edwards.

With a passion for cultivating enduring client relationships and empowering them with financial competence, Anne's mantra of "Knowledge is Power" resonates deeply in her client interactions. She finds great fulfillment in witnessing her clients' growth in financial literacy throughout their journey together.

Edwards has continued to expand its presence across the U.S. by adding experienced advisors to its full-service, national wealth-management firm and its registered investment advisor (RIA), Edwards Wealth Management. The firm now has a presence in 33 states.

About Benjamin F. Edwards

With a legacy spanning 137 years over six generations of the Edwards family, Benjamin F. Edwards today is an entrepreneurial wealth management enterprise welcoming client-first, full-service financial advisors to join our firm. Advisors at Edwards seek to render solid investment advice while helping clients develop a plan to reach their goals. The growing national firm is now in 33 states with 95 locations, with over \$41 billion in assets under management. It remains true to its Golden Rule roots with regard to treatment of clients, financial advisors, employees, and all partners. The home office in St. Louis knows advisors by name and eschews call centers to get advisors' questions answered. Leveraging the firm's distinguished heritage and vision for the future, those who desire can become

advisors of the firm's broker-dealer, Benjamin F. Edwards. Alternatively, they can choose an independent affiliation with the firm's registered investment advisor (RIA) Edwards Wealth Management. Edwards's strong fiscal foundation and timeless values enable it to be a firm of "Client-First Service Second-to-None," offering friendly support and thoughtful, tailored investment and planning advice to its treasured clients who make it all possible. The firm has zero debt and is committed to staying independent through future generations.