



**BENJAMIN F. EDWARDS®**  
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## **FOR IMMEDIATE RELEASE**

### **Benjamin F. Edwards Opens 94<sup>th</sup> Branch; First Branch in Washington State**

**ST. LOUIS**, May 9, 2024 – St. Louis-based financial services firm [Benjamin F. Edwards](http://Benjamin F. Edwards) recently opened its 94<sup>th</sup> branch office, this one in Spokane, WA, company officials announced today. The new branch welcomes two new advisors, Dave Lambert and Shawn Lambert. Collectively, they bring over 59 years of experience in the financial service industry, joining the firm from Wells Fargo.

This opening marks the firm's first location in Washington and is located at 16201 E. Indiana Avenue, Suite# 1450, Spokane Valley, WA 99216. The phone number is 509-598-2037 or toll-free 833-509-5268. You can also reach them via email at [dave.lambert@benjaminfedwards.com](mailto:dave.lambert@benjaminfedwards.com) or [shawn.lambert@benjaminfedwards.com](mailto:shawn.lambert@benjaminfedwards.com).

"We take enormous pride in welcoming these new advisors to our ever-growing Edwards family," said Tad Edwards, chairman and CEO of Benjamin F. Edwards. "We are equally as thrilled in adding a branch to the state of Washington in the wonderful community of Spokane."

After 39 years in the industry, David is committed to helping clients reach their financial objectives through investing, and he still finds fulfillment in his work. Shawn's primary goal as an advisor is to ensure that his clients comprehend their investments and money.

"The ability to work one-on-one with clients and learn about their lives so we can better assist them in making sound financial decisions based on their goals is what really excites me about working in the financial industry", Shawn said.

Edwards has continued to expand its presence across the United States by adding experienced advisors to its full-service, national wealth-management firm and its registered investment advisor (RIA), Edwards Wealth Management. Including Washington, the firm now has a presence in 32 states.

#### **About Benjamin F. Edwards**

With a legacy spanning 137 years over six generations of the Edwards family, Benjamin F. Edwards today is an entrepreneurial wealth management enterprise welcoming client-first, full-service financial advisors to join our firm. Advisors at Edwards seek to render solid investment advice while helping clients develop a plan to reach their goals. The growing national firm is now in 32 states with 94

locations, with over \$41 billion in assets under management. It remains true to its Golden Rule roots with regard to treatment of clients, financial advisors, employees, and all partners we work with. The home office in St. Louis knows advisors by name and eschews call centers to get advisors' questions answered. Leveraging the firm's distinguished heritage and vision for the future, those who desire can become advisors of the firm's broker-dealer, Benjamin F. Edwards. Alternatively, they can choose an independent affiliation with the firm's registered investment advisor (RIA) Edwards Wealth Management. Edwards's strong fiscal foundation and timeless values enable it to be a firm of "Client-First Service Second-to-None," offering friendly support and thoughtful, tailored investment and planning advice to its treasured clients who make it all possible. We have zero debt and are committed to staying independent through future generations.