



BENJAMIN F. EDWARDS®
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FOR IMMEDIATE RELEASE

Benjamin F. Edwards Opens 86th Branch; Its 2nd Branch in Indiana

ST. LOUIS, March 30, 2022 – St. Louis-based financial services firm Benjamin F. Edwards recently opened its 86th branch office, this one in Crown Point, Ind., which is also its second office in the state, company officials announced today. The new branch adds advisors, Mark Kelly, Erika Kelly and Kevin Johnson, who collectively bring over 69 years of experience in the financial services industry.

The branch is located at 10440 Broadway, Crown Point, IN 46307. The phone number is 219-226-3401.

“We take enormous pride in welcoming these new advisors to our ever-growing Edwards family,” said Tad Edwards, chairman and CEO of Benjamin F. Edwards. “We are equally as thrilled in adding yet another branch to the state of Indiana in the wonderful community of Crown Point.”

Mark Kelly is most passionate about helping clients execute a plan to reach their goals. He is enthusiastic in educating his clients and advising them during difficult economic environments. Erika Kelly, is most passionate about cultivating relationships with her clients and helping them reach their life goals. As an advisor, Johnson is most passionate about being a trusted source of information in explaining complex issues in risk management, investment management, and retirement planning, all in a way that resonates with his clients.

“Benjamin F. Edwards understands my high-net-worth clients and offers the technology, resources and products we need when working together on wealth-management issues,” Mark said. “Edwards also respects the value and importance of the client-advisor relationship and lets us work together in a manner that works for us and without quotas or account minimums.”

Edwards has continued to expand its presence across 30 states by adding experienced advisors to its full-service, national wealth-management firm and its registered investment advisor (RIA), Edwards Wealth Management.

About Benjamin F. Edwards

With a legacy spanning 135 years over five generations of the Edwards family, Benjamin F. Edwards today is an entrepreneurial wealth management enterprise welcoming client-first, full-service financial advisors to join its ranks. Advisors at Edwards seek to render solid investment advice while helping clients develop a plan to reach their goals. The growing national firm is now in 30 states with over 80 locations, garnering close to \$40 billion in assets under management. It remains true to its Golden Rule roots with regard to treatment of clients, financial advisors and employees. The home office in St. Louis knows advisors by name and eschews call centers to get advisors’ questions answered. Leveraging the

firm's distinguished heritage and vision for the future, those who desire can become advisors of the firm's broker-dealer, Benjamin F. Edwards. Alternatively, they can choose an independent affiliation with the firm's registered investment advisor (RIA) Edwards Wealth Management. The firm's strong fiscal foundation and timeless values enable it to be a firm of "Client-First Service Second-to-None," offering sincere support and thoughtful, tailored investment and planning advice to its treasured clients who make it all possible.